

NAME _____ DESIGNATION _____
 DEPARTMENT _____ MOBILE NO. _____
 STATUS(MALE/FEMALE/RETIRED/SENIOR CITIZEN) [M / F / R / S]
 CHOOSE THE OPTION AND TICK [NEW TAX REGIME / OLD TAX REGIME]

ASSESSMENT YEAR- 2021-22 PREVIOUS YEAR- 2020-21 PAN _____

I Investment Proposal for the period starting from 01/04/2020 to 31/03/2021 Should be mentioned

		Amount in Rs.
A	Investment Proposal U/s 80C(other than monthly salary deduction)	
i	PPF (subject to maximum Rs. 1,50,000.00) @ _____	
ii	LIC/Other LI Scheme approved by IRDA(Other than Salary Savings Scheme)*	
iii	NSC VIII issue	
iv	Interest on NSC VIII issue (only previous 5yrs.)++ (Transferred from IV)	
v	Deffered annuity plan for LIC/PLI(Other than Salary Savings Scheme)*	
vi	Tax Saving Mutual Fund(LIC/SBI/ ANY OTHER)	
vii	Tuition Fees(two children)	
viii	Repayment of HBL(Prin.only) (Transferred from IIA)	
ix	Tax Saving Fixed Deposit (5yrs.or more)	
x	Sukanya Samridhhi Yojana	
xi	Others(if any)	
A	Total investment U/s 80C [@] (Max.-Rs.1,50,000/-) (i to xi)	
B	Investment U/s 80CCC(Pension Scheme of LIC/Other-Max-Rs.150000/-)	
^{xx} C	U/s 80CCD{Employer's & Employee's contribution to pension fund-Max-Rs.-(Basic+DA)X10%}	
D	Additional benefit U/S 80CCD(1B) National Pension Scheme (Max. Rs. 50000/-)	
E	Total Investment U/s 80C, 80CCC, 80CCD (Max. Rs. 1,50,000+50,000/-) (A+B+C+D)	
F	Investment U/S80D-Medical claim etc.(Max-Rs.25000/-) (for Senior Member(60) of the Family-Max.-Rs.50000/-)	
G	Investment U/S 80DD(Medical Treatment/ maintenanceof disable family member) Max.limit-Rs.75000/- subject to exception Rs.125000/-(80% disability)	****
H	Investment U/S 80DDB(Max.Rs.40000/- Subject to Max.100000/- for SC)*	****
I	Investment U/s 80GG (Rent paid without receiving HRA) &&&	
J	Investment U/S 80GGA(Contributed to approved Scientific Organisation)	
K	Investment U/S 80 GGC(Contributed to Political Party)	
L	Investment U/S80E (Interest on Educational Loan) x*x	
M	Investment U/S80U(Medical Treatment Exp./Insurance for Disable Assessee) Max.limit-Rs.75000/- subject to exception Rs.125000/-(80% disability)	****
	Total investment under Charter-VI-A (E to M)(Not to exceed Gross total Income)	

II HOUSE BUILDING LOAN DETAILS as per 12C attached herewith		Pl. consider \$a & \$b	Amount in Rs.
A	Principal as per bank statement (tentative)		
B	Interest as per bank statement(tentative) \$.		
C	Total value of Equated Monthly Instalment during the current previous year	(A+B)	

\$a Dt. of loan taken before 01.04.99-Max Rs.30000/-, otherwise-MaxRs.2,00,000/-
 \$b Pre-construction period Interest may be deducted in next five consecutive financial years from the date of completion by equal yearly instalments

@ limit may be changed after declaration of The Finance Bill for Current Year Finance Budget

III HOUSE RENT DETAILS(for HRA deductionU/s 10(13A) or Rent without HRA U/s 80 GG)											
i Rent per month				Rs./Month							
Month	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
PO											
Month	Jan	Feb	Total Period	Put 1 if occupied otherwise Put 0 in PO							
PO				PO = Period of Occupancy							
ii	Name of City/Town/Village/Notified Area of Rented House										

&&& Vaccant period must be ignored ^{xx} Subject to Restricted Max-Rs.-(Basic+DA)X10%<=Rs.150000/-

x*x Investment may be made for the assessee/spouse/any child.,Max Period- next 8 Consecutive Yrs

* Investment/s is/are being made upon spouse,dependent children,and dependent parents @

**** Deduction U/s 80DDB- Certificate 10-I, 80DD & 80U-Certificate 10-IA authorised by Govt./Authorised Medical Practitioners/AMA will be required for claiming such benefit

10E should be attached for claiming any rebate u/s 89(1) of The IncomeTax Act 1961.

Salary Details as per Salary Slips/Salary Acquittance Register during the year Mar'2020 to Feb'2021

Salary Component	Basic(a)	DP(if any)(b)	DA@	HRA(d)	MA(e)	Bonus(f)	Arrear(g)	ECP/Pension(h)
Component value								
Salary Component	Others+(i)							
Component value								
	Gross Salary(a to i) =						As per Salary Acquittance	

++ ECP Employer's contribution to Pension fund(if any)

+ Others= Special Allowances,Overtime etc.